

AMENDMENT AND RATIFICATION TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, Sotero Medina, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated November 1, 2005, and recorded as Instrument Number D206106567, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

Lot 1, Block 9, RIVERSIDE GARDENS ADDITION, an Addition to the City of Fort Worth, Tarrant County, Texas.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree that Sotero Medina entered into an Oil and Gas Lease dated November 1, 2005, said lease is now transferred to Stella Morales, because of a Last Will and Testament by Sotero Medina bequeathing and devising all of his estate to his daughter Stella Morales, as shown in that certain Last Will and Testament, recorded at case number 20060002729, Probate Office, Tarrant County, Texas.

ADDITIONALLY, Lessor and Lessee agree to amend the third paragraph constituting the entire legal description of said Lease by deleting the sentence "Lot 1, Block 9, RIVERSIDE GARDENS ADDITION, an Addition to the City of Fort Worth, Tarrant County, Texas." and adding "0.13 Acres, more or less, being described as Lot 1, Block 9, Riverside Gardens Addition, and Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 388-B, Page 190, Official Public Records, Tarrant County, Texas" to the third paragraph so the legal description now reads:

"0.13 Acres, more or less, being described as Lot 1, Block 9, Riverside Gardens Addition, and Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 388-B, Page 190, Official Public Records, Tarrant County, Texas"

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 5 day of August 2009.

Lessor:

Stella Morales
By: Stella Morales

LESSEE:

FINLEY RESOURCES INC.

By: Clinton Koerth
It's: Vice President

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

Before me, the undersigned authority, on this 5 day of August, 2009 personally appeared STELLA MORALES, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

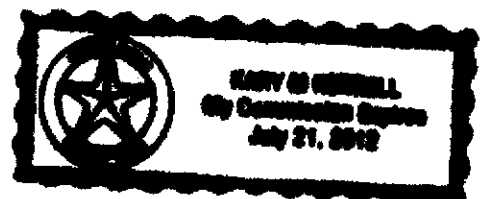
Given under my hand and seal of office this 5 day of August, 2009.

My commission expires:

July 21, 2012

Notary Public:

Kary Heneel



STATE OF TEXAS §
 §
COUNTY OF TARRANT §

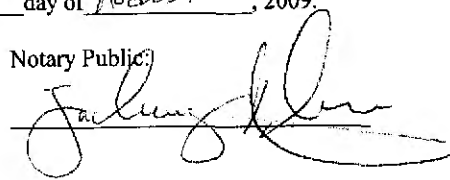
Before me, the undersigned authority, on this 26th day of August, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of FINLEY RESOURCES INC, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

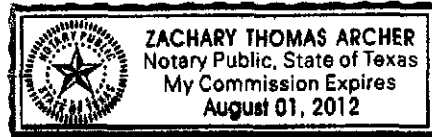
Given under my hand and seal of office this 26th day of August, 2009.

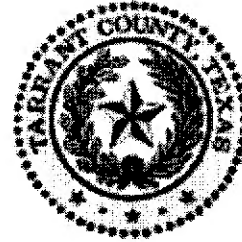
My commission expires:

8-1-2012

Notary Public:







FINLEY RESOURCES ICN
1308 LAKE STREET

FT WORTH TX 76102

Submitter: FINLEY RESOURCES ICN

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 08/20/2009 02:25 PM
Instrument #: D209224130
LSE 3 PGS \$20.00

By: _____



D209224130

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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